



Fax Settings > Company Settings > Template Designer

Do clients add templates ever, or only HPS/BMA?

Template Designer

〈 Back

Fax Options		
Use this interface to design the default template choices for all fax company (or many companies) if needed.	kes and/or create a custon	n template to later assign to a
All the required fields are marked with an asterisk(*)		
Template Name*	Template Number	Template Active
	1024	
This is for your identification purposes and will NOT be seen on the fax.		
Template Type*		

Need help?



≋ English

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Fax Options Fax Preview Use this interface to design the default template choices for all faxes and/or create a custom template to later assign to a company (or many companies) if needed. All the required fields are marked with an asterisk(*) **Template Number** • Template Inactive Template Name* This is for your identification purposes and will NOT be seen on the fax. Template Type* Fax Coversheet How will you create your template?* Please select how you will create your template before seeing a Fax Preview. W PDF Upload a PDF Upload a Microsoft Word File Create in Web Browser

Need help?

<u>+1 (855) 490 6673</u> <u>Live Chat</u>



≋ English

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Template Type*		
Claims Sheet 🔻		
How will you create your template?*		Please select how you will create your template before seeing a Fax Preview.
Create in Web Browser O Upload a Microsoft	O PDF Word File Upload a PDF	

Need help?



1 Send a Fax

Fax Settings ▼

+ Reports ▼

* Control Panel ▼

My User Account

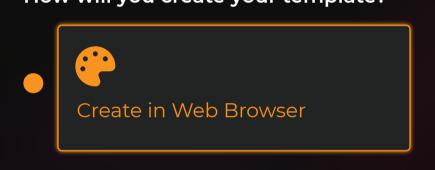
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Template Designer

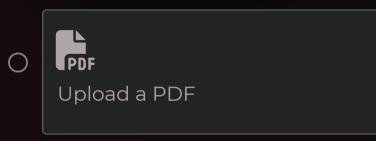
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How will you create your template?*







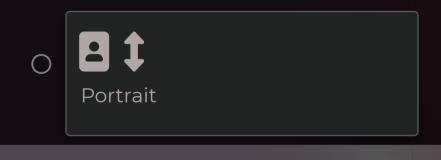
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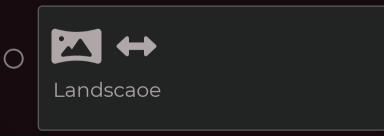
Please turn on or off which labels should be seen on the template and make other customizations.

Page Layout

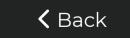
Template Type*

Claims Sheet





🚯 Landscape can be useful to fit a bit more columns in your table.



Fax Preview

